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NOTICE OF THE 10TH (TENTH) EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that 10th (Tenth) Extra-Ordinary General Meeting (EGM) of The Premier Bank Limited will be held on **September 28, 2021, Tuesday at 2.00 p.m.** by using Digital Platform through the link **<https://premierbank-egm.bdvirtual.com>** to transact the following business and if deemed fit to adopt the following resolution as special resolution:

Proposed Special Resolution

"Resolved that proposal for issuance of Unsecured Contingent-Conversion Floating Rate Perpetual Bond (Premier Bank Perpetual Bond) of Tk. 4,000.00 million for inclusion in Additional Tier-1 Capital of the Bank under Basel-III norms on **public offer basis for Tk. 400.00 million and private placement basis for Tk. 3,600.00 million** in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy and complying with other regulatory requirements is hereby accorded subject to the approval from concerned regulatory authorities."

By order of the Board

Mohammad Akram Hossain, FCS
Company Secretary

Dated: September 05, 2021

Notes:

- The '**Record Date**' was on Wednesday, September 01, 2021. The Shareholders whose names appeared in the Register of members of the Company or in the Depository Register (CDBL) on the record date, they are eligible to attend and vote at the EGM.
- A member eligible to attend and vote at the Extra-ordinary General Meeting (EGM) may appoint a proxy to attend and vote on his/her behalf. The Proxy Form, duly stamped & signed by the member, must be submitted at the Registered Office or sent through email to the Share Management Department of the Company at **investorsrelation@premierbankltd.com** at least 48 hours before the time for holding the meeting.